United States Bankruptcy Court

District of Delaware

In re: **W.R. Grace & Co.**
Case Number 01-01139
Entity Name W.R. Grace & Co.-Conn.
Entity Case Number 01-01140

Court ID (Court use only) _____

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee **Corre Opportunities Fund, L.P.**	Name of Transferor **Code Consortium Inc., The**
Name and Address where notices to transferee should be sent: **Corre Opportunities Fund, L.P.** **1370 Avenue of the Americas, 29ᵗʰ Floor** **New York, NY 10019** **Attn: Claims Processing (Bankruptcy)** Phone: 917.322.6417	Court Record Address of Transferor (Court Use Only)
Last Four Digits of Account #:_____	Last Four Digits of Account #:_____
Name and Address where transferee payments should be sent (if different from above) Phone: *Same as Above*	Name and Current Address of Transferor **Code Consortium Inc., The** **2724 Elks Way** **Napa, CA 94558** **USA** Claim Amount: **$12,845.65** Phone:
Last Four Digits of Account #:_____	Last Four Digits of Account #:_____ Court Claim # (if known): **2301** Date Claim Filed:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/David P. Tonner   ___   Date: **08/09/10**
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:_____   _____
                                        CLERK OF THE COURT